



CORPORATE PRESENTATION

Peter Hoetzing

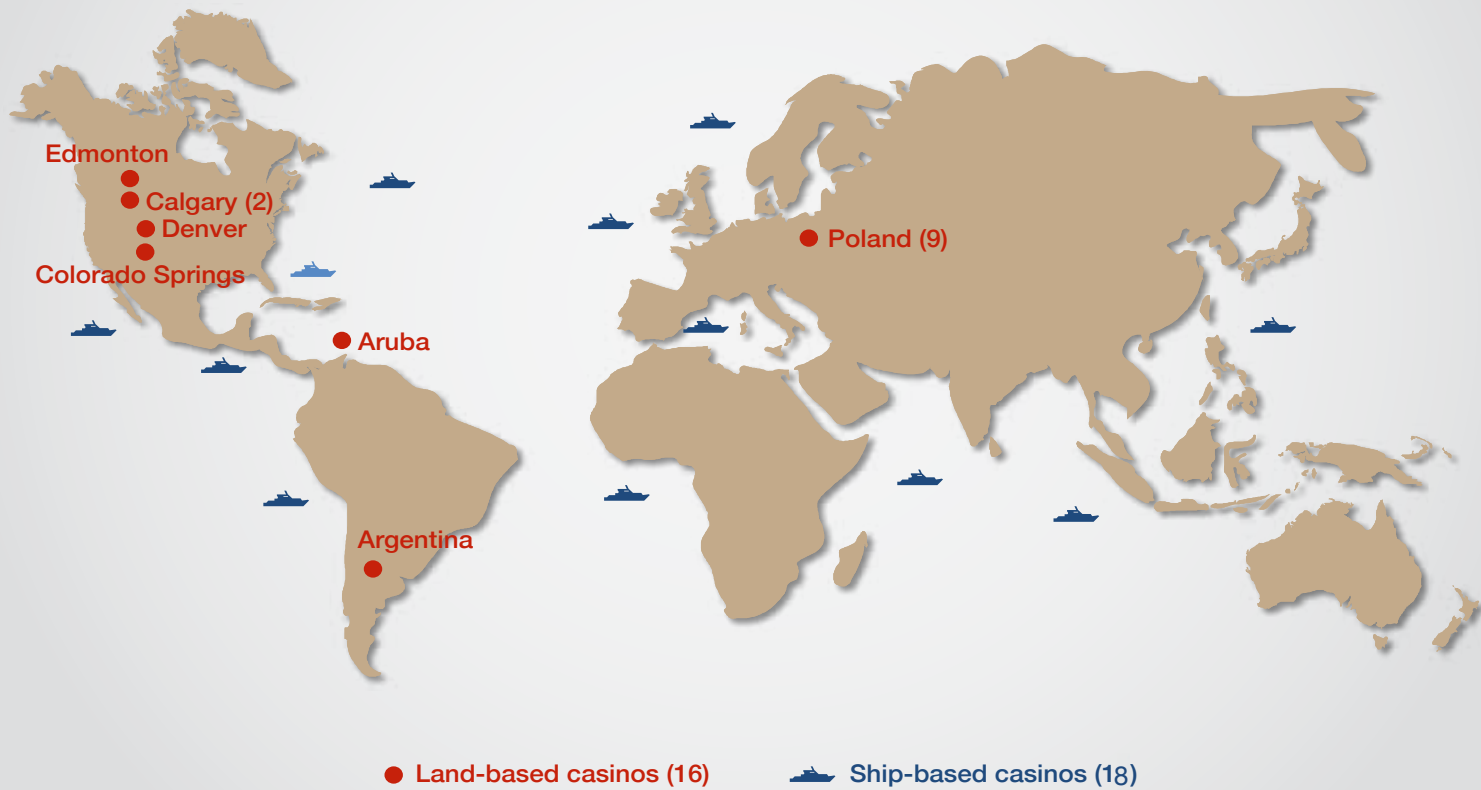
Co Founder, Co CEO & President

November 2015

International Casino and Entertainment Company

- Developer and operator of **mid-market, mid-size casinos** in regulated markets world-wide
- Focus on **entertainment with gaming and attractive non-gaming facilities** (urban casino resort concept)
- Target markets include **locals and tourists**
- **1,800 cooperators** of 32 different nationalities
- Listed on **NASDAQ** since 1994
- **34 casinos with 4,400 slots and 230 tables** in
 - USA (Colorado)
 - Canada (Alberta)
 - Europe (Poland)
 - Caribbean (Aruba)
 - Argentina (Mendoza)
 - Luxury cruise vessels

International Diversification



Milestones

- 1992 Company founded by Co CEOs Erwin Haitzmann and Peter Hoetzing
- 1993 First casino on cruise vessel
- 1994 First casino in Colorado; Listing on NASDAQ
- 2000 Casinos in South Africa (sold in 2009)
- 2006 Market-entry Canada (Edmonton)
- 2007 Market-entry Poland (33% stake in Casinos Poland Ltd.)
- 2013 Majority control of Casinos Poland Ltd.
- 2015 Opening of Century Downs Racetrack and Casino (Calgary)

Overview Operations





Century Casino Central City

Near Denver, Colorado, USA

Wholly Owned

Opened in 2006

8 gaming tables, 492 gaming machines

2 restaurants, 1 bar

26 hotel rooms, 500 cars parking garage



MID CITY GRILL

MID
CITY
GRILL

Hostess
Will
Seat You

MID
CITY
GRILL

MID
CITY
GRILL **\$7.99**
PRIME RIB
EVERY DAY



Century Casino Cripple Creek

Near Colorado Springs, Colorado, USA

Wholly Owned

Opened in 1994

6 gaming tables, 447 gaming machines

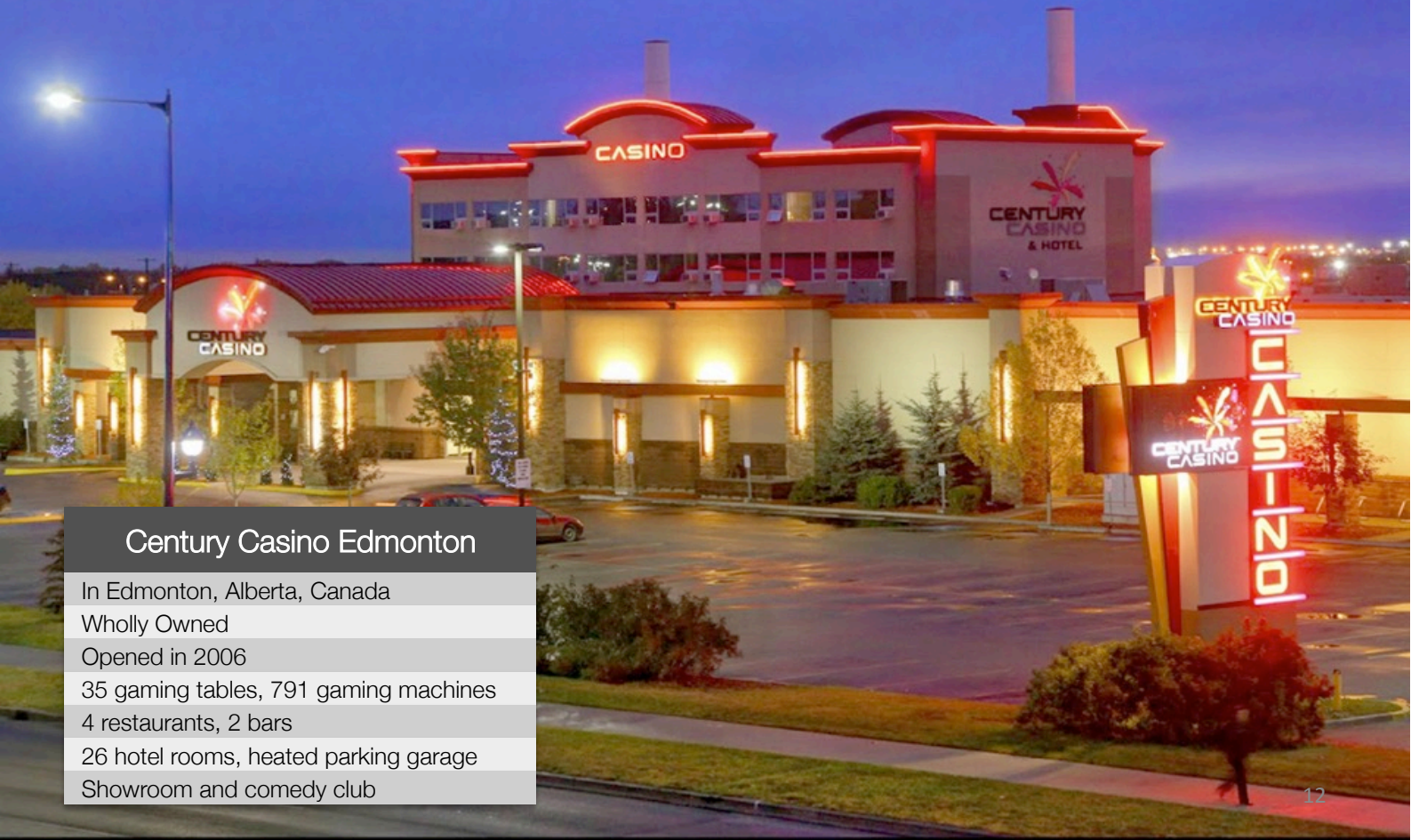
1 restaurant, 2 bars

21 hotel rooms, 300+ parking









Century Casino Edmonton

In Edmonton, Alberta, Canada

Wholly Owned

Opened in 2006

35 gaming tables, 791 gaming machines

4 restaurants, 2 bars

26 hotel rooms, heated parking garage

Showroom and comedy club





Century Casino Calgary

In Calgary, Alberta, Canada

Wholly Owned

Purchased 2010, renovated 2011

16 gaming tables, 529 gaming machines

1 restaurant, 4 bars

Off-track horse betting parlor

1,100 seat showroom, 700+ parking



Century Downs

Just North of Calgary, Alberta, Canada
75% ownership, full management control
Opened in April 2015
557 gaming machines, electronic tables
Restaurant, lounge & bar, event venues
5.5 furlong (0.7 miles) racetrack
Off-track horse betting parlor





OTB

LOUNGE

\$2.99
BEVERAGE

\$7.99
PIZZA





Century Bets!

- Exclusive license Southern Alberta, CA
- Pari-mutuel off-track horse betting network
- 16 off-track horse betting parlors
- 100+ racetracks worldwide under contract



The image shows a horse race in progress with several jockeys on horses. In the background, a large digital board displays betting odds for various bets. The board is organized into columns for different bet types and race numbers (1-11). The data is as follows:

	1	2	3	4	5	6	7	8	9	10	11
단식	36.5	9.5	21.3	10.4	16.7	57.7	83.3	---	1.8	7.4	21.1
연식	8.5	2.7	4.9	2.7	3.3	6.8	14.3	---	1.2	1.8	3.5
복식	179.3	357.8	246.7	348.7	532.4	949.2	---	49.8	123.2	288.5	---
11 →	45.5	2 → 99.1	26.8	54.7	208.0	314.2	---	9.0	30.6	75.5	---
10 →	16.5	52.0	3 → 135.1	199.9	387.7	885.9	---	25.2	73.7	217.8	---
9 →	4.9	18.1	5.9	4 → 46.6	168.3	316.6	---	8.8	32.9	86.4	---
8 →	---	---	---	5 → 209.7	469.6	---	---	14.6	49.3	149.3	---
7 →	260.8	578.5	287.2	81.1	---	6 → 744.2	---	39.3	128.8	254.1	---

CANADA

ALBERTA

● Edmonton

● Calgary

Alberta

Well-balanced regulatory environment

Limited number of casino licenses

Above average propensity to gamble

Population grew 27% in past ten years

Lowest unemployment rate in Canada

A modern, multi-story building with a glass facade and a white section. The "Casinos Poland" logo is prominently displayed on the white section. The building is situated in an urban environment with other buildings and a tram in the foreground.

Casinos Poland

Casinos Poland

Nine casinos in major cities in Poland

66.6% ownership stake since April 2013

80 gaming tables, 500 gaming machines

High-quality casinos in 4- and 5-star hotels

Limited number of licenses

Catering to international guests and locals





Poland

GDP annual growth forecasted between 3.5% and 2.3% from 2015 to 2030



Aruba, Caribbean

The Casino in the Hilton Aruba Resort

Long-term management agreement

12 gaming tables, 176 gaming machines

Catering to international guests and locals

365 rooms and suites



Mendoza, Argentina

- Minority stake in Mendoza Central SA
- Long-term consulting services agreement
- Main shareholders affiliates of UnoMedios
- MCE leases slots to Casino de Mendoza
- MCE receives 43% of slot revenue
- Potential to grow in Latin America



Cruise Vessels

Largest independent ship casino operator

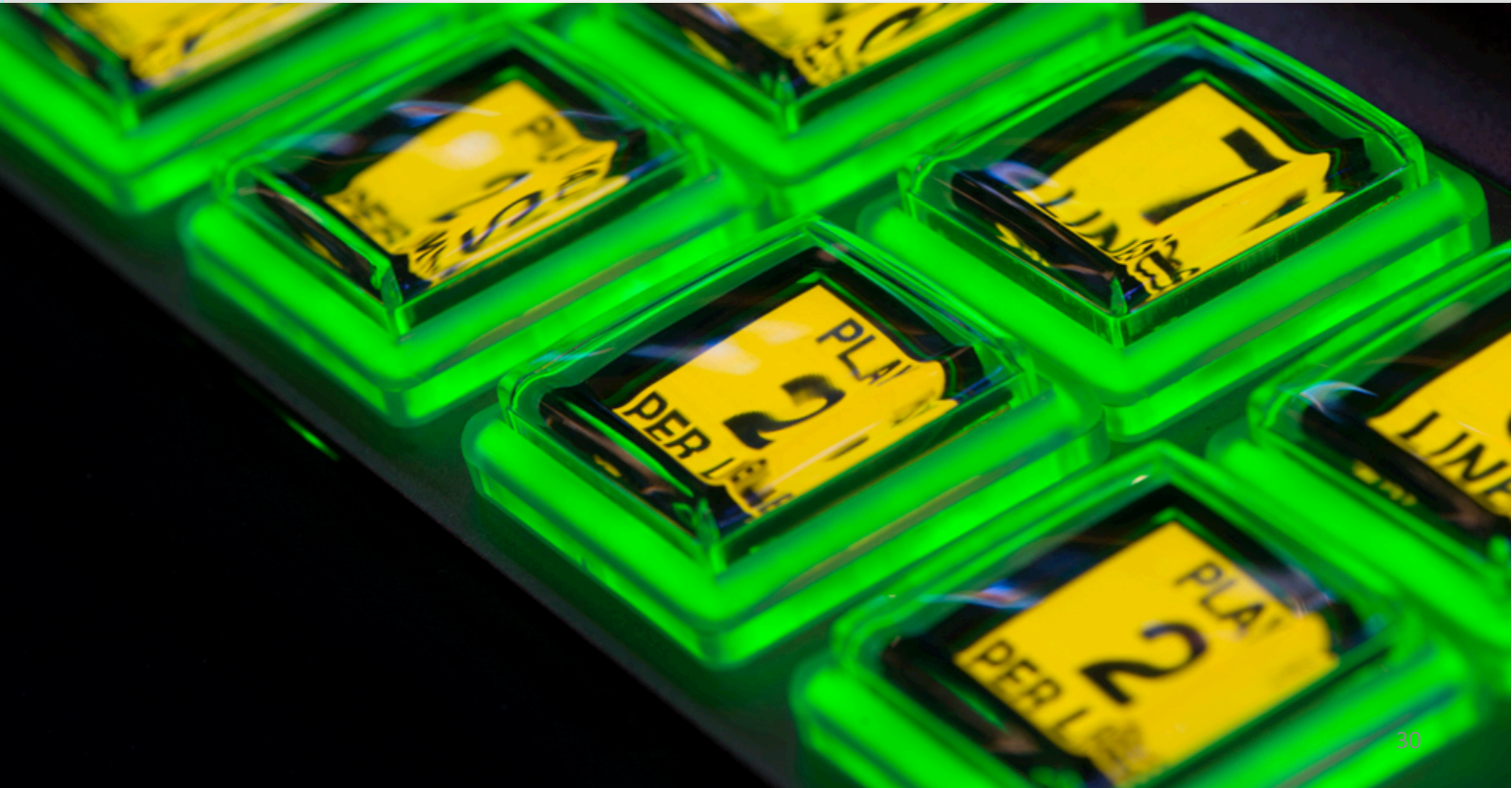
18 casinos on luxury vessels

66 gaming tables, 500 gaming machines

Maritime Labor Convention 2006 certified



Financial Results



Income Statement

In USD millions	Q3 2015	Q3 2014	Change
Net Operating Revenue as reported (GAAP)	33.5	28.1	19%
Unfavorable foreign currency impact vs. 2014	4.9		
Constant Currency (non-GAAP)*	38.4	28.1	37%
Adjusted EBITDA as reported	6.7	2.9	131%
Unfavorable foreign currency impact vs. 2014	1.2		
Constant Currency (non-GAAP)*	7.9	2.9	172%

* Net Operating Revenue on a constant currency basis and Adjusted EBITDA as reported and on a constant currency basis are non-GAAP financial measures.

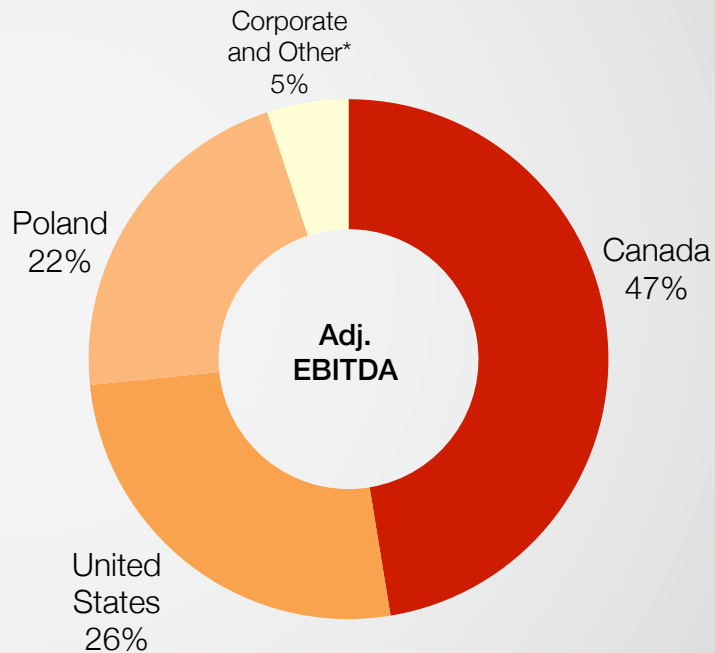
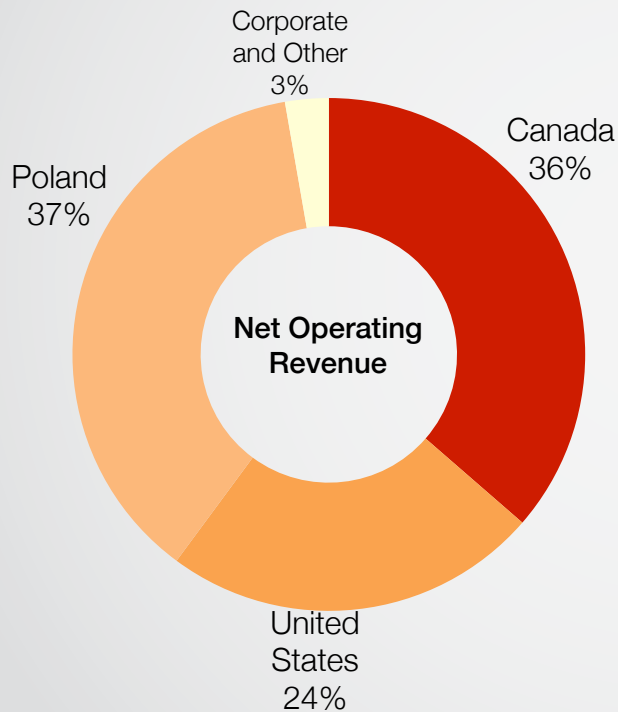
Net Operating Revenue by Property

In local currency, in millions		Q3 2015	Q3 2014	Change
Century Casino & Hotel Edmonton	CAD	7.2	6.7	8%
Century Casino Calgary		2.3	2.2	3%
Century Downs Racetrack and Casino, Betting		6.4	N/A	N/A
Century Casino & Hotel Central City	USD	4.4	4.0	9%
Century Casino & Hotel Cripple Creek		3.5	3.2	10%
Casinos Poland	PLN	46.9	32.8	43%
Cruise Ship Casinos and Management Contracts	USD	0.9	2.2	- 58%
Total Consolidated (constant currency)				37%

Adj. EBITDA by Property

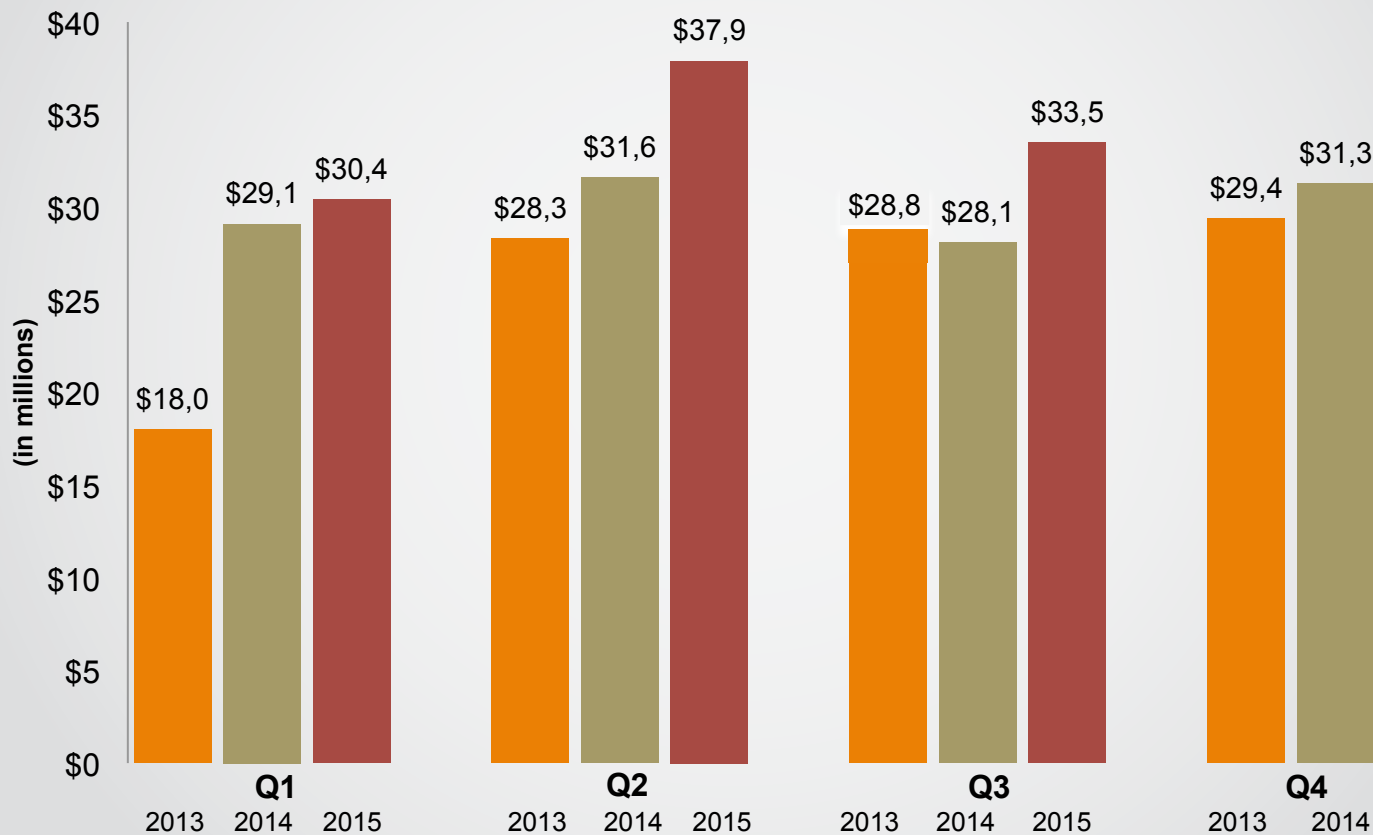
In local currency, in millions		Q3 2015	Q3 2014	Change
Century Casino & Hotel Edmonton	CAD	2.8	2.5	13%
Century Casino Calgary		0.2	0.2	- 29%
Century Downs Racetrack and Casino, Betting		2.2	N/A	N/A
Century Casino & Hotel Central City	USD	0.9	0.6	49%
Century Casino & Hotel Cripple Creek		1.2	0.8	46%
Casinos Poland	PLN	6.7	0.8	709%
Cruise Ship Casinos and Management Contracts	USD	0.4	0.4	13%
Total Consolidated (constant currency)				172%

Q3 2015 Results by Region

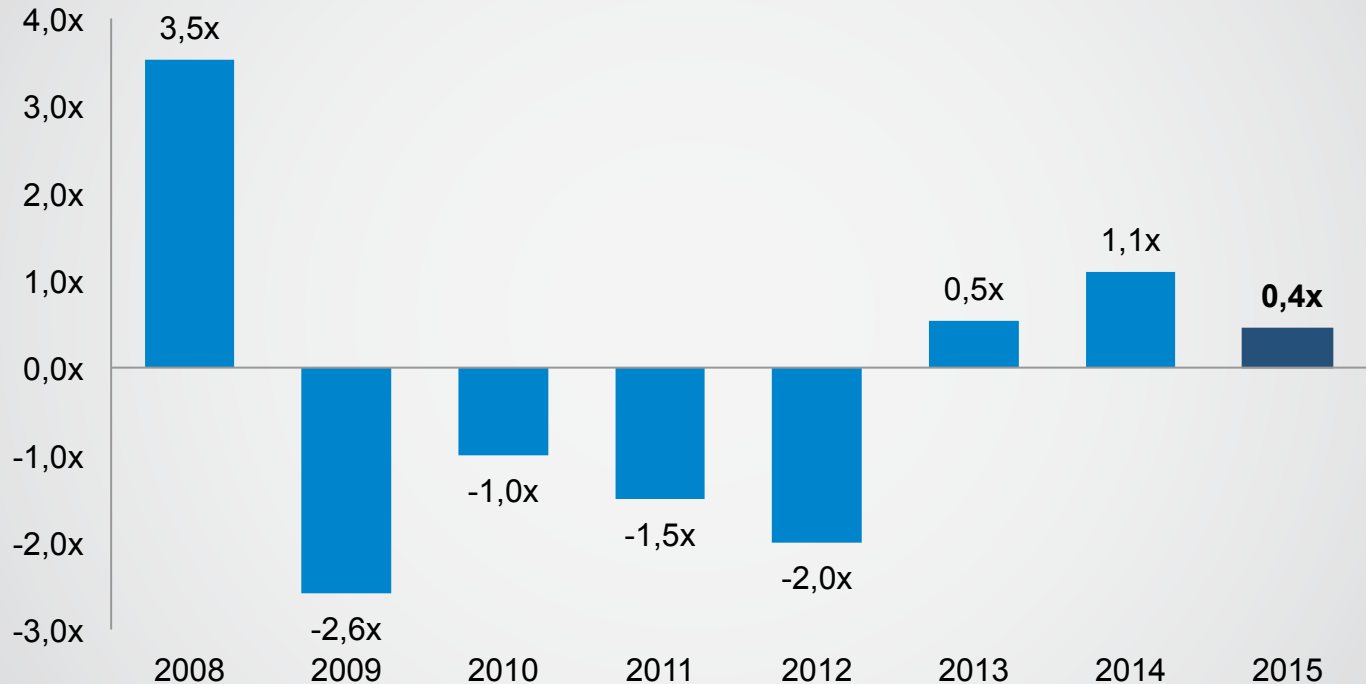


* Adjusted EBITDA for Corporate and Other represents our cruise ship, Aruba and Argentina agreements.

Net Operating Revenue per Quarter



Net Debt to Adjusted EBITDA



* Net Debt is calculated as total debt minus cash and cash equivalents. Debt as of September 30, 2015 includes \$3.5 million related to Casinos Poland, Ltd., \$14.6 million related to Century Downs Racetrack and Casino's long-term land lease, and \$21.7 million related to our Bank of Montreal credit agreement.

Outlook



Operational Trends and New Projects

- October produced the best-ever revenue for Century Casino Calgary
- Slot revenue and EBITDA margin of Casinos Poland continue to grow
- Off-track betting parlor expansion in Southern Alberta
- Two new ship-casinos added to contract with TUI Cruises (2,500 passengers each, starting dates in 2016 and 2017)
- Additional projects under consideration



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