



CORPORATE PRESENTATION

Peter Hoetzing
Co Founder, Co CEO & President

November 2016

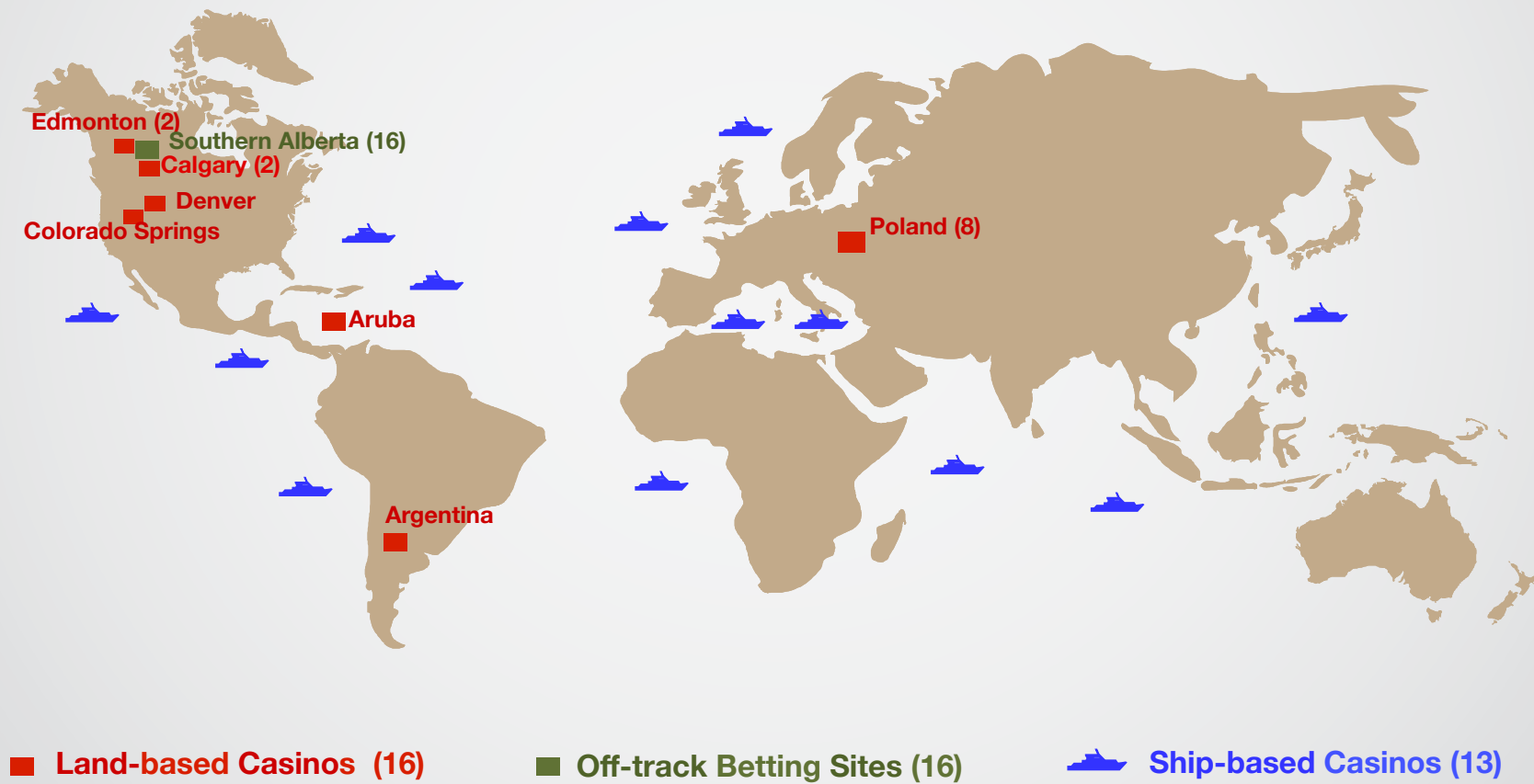
International Casino and Entertainment Company

- Developer and operator of mid-market, mid-size casinos in regulated markets world-wide
- Focus on entertainment with gaming and attractive non-gaming facilities (urban casino resort concept)
- Target markets include locals and tourists
- 1,800 cooperators of 32 different nationalities
- Listed on NASDAQ since 1994

International Casino and Entertainment Company

- 45 casinos and off-track betting sites with 4,500 slots and 200 tables in
 - USA (Colorado)
 - Canada (Alberta)
 - Europe (Poland)
 - Caribbean (Aruba)
 - Argentina (Mendoza)
 - Luxury cruise vessels

International Diversification



Milestones

- 1992 Company founded by Co CEOs Erwin Haitzmann and Peter Hoetzing
- 1993 First casino on cruise vessel
- 1994 First casino in Colorado
Listing on NASDAQ
- 2000 Casinos in South Africa (sold in 2009 at approx. 9 x adj. EBITDA)
- 2006 Market-entry Canada (Edmonton)
- 2007 Market-entry Poland (33% stake in Casinos Poland Ltd.)
- 2013 Majority control (66%) of Casinos Poland Ltd.
- 2015 Opening of Century Downs Racetrack and Casino (Calgary)
- 2016 Opening of Ship-based Casino for Chinese Market
License Award for Century Mile Racetrack and Casino project (Edmonton)



Century Casino Cripple Creek

Near Colorado Springs, Colorado, USA

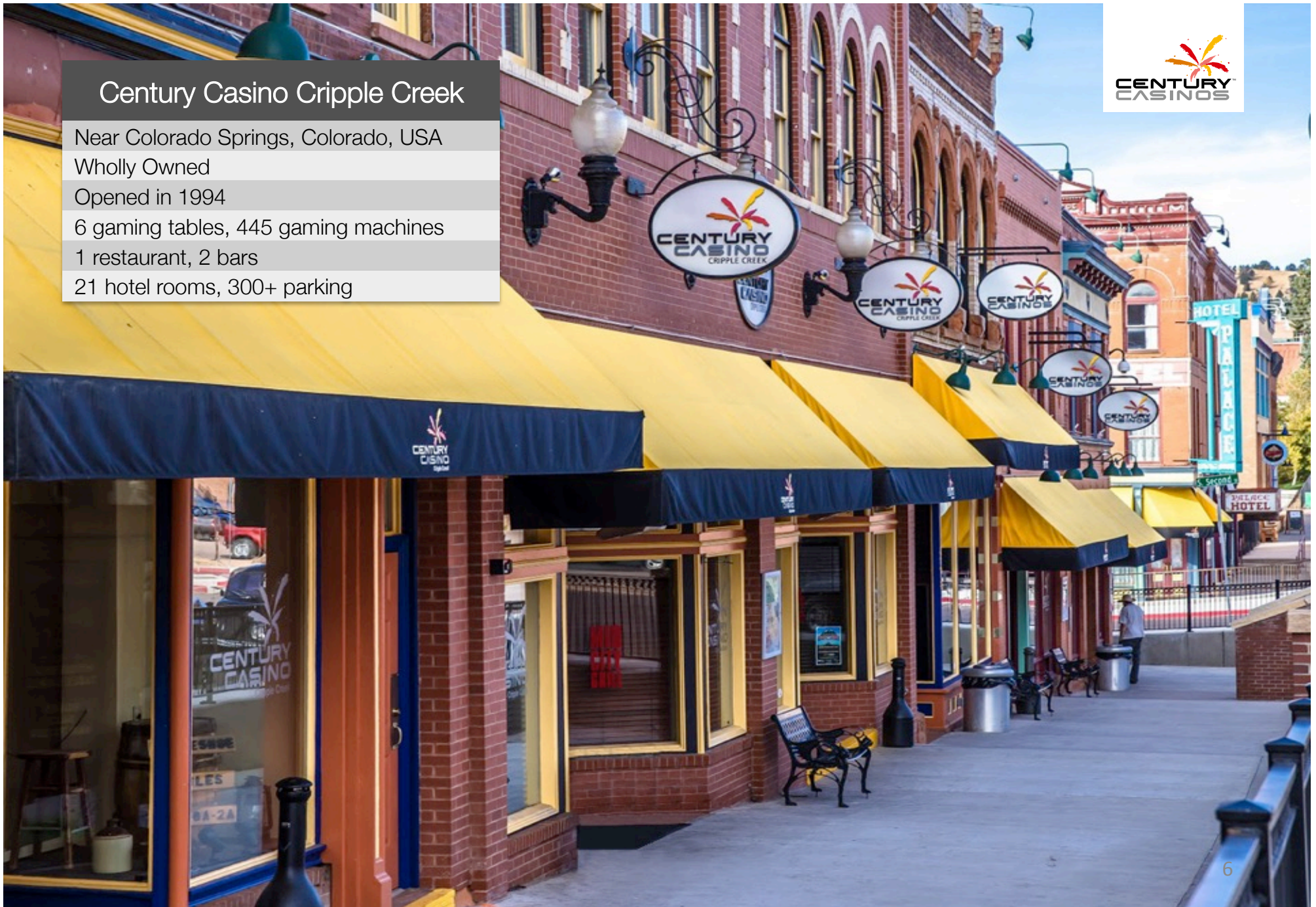
Wholly Owned

Opened in 1994

6 gaming tables, 445 gaming machines

1 restaurant, 2 bars

21 hotel rooms, 300+ parking





Century Casino Central City

Near Denver, Colorado, USA

Wholly Owned, Opened in 2006

7 gaming tables, 495 gaming machines

2 restaurants, 1 bar

26 hotel rooms, 500 car parking garage



VOTED DENVER'S
BEST CASINO
2012-2016

Century Casino Edmonton

In Edmonton, Alberta, Canada

Wholly Owned

Opened in 2006

34 gaming tables, 794 gaming machines

4 restaurants, 2 bars

26 hotel rooms, heated parking garage

Showroom and comedy club





Century Casino St. Albert

11 miles from Century Casino Edmonton

Acquisition closed on October 1, 2016

CAN \$27.9 mil (approx. 5.8 x EBITDA)

11 gaming tables, 382 gaming machines

Restaurant, bar, lounge, banquet for 175

Expect operational synergies



Century Casino Calgary

In Calgary, Alberta, Canada

Wholly Owned

Purchased 2010, renovated 2011

16 gaming tables, 529 gaming machines

1 restaurant, 4 bars

Off-track horse betting parlor

1,100 seat showroom, 700+ parking

Century Downs

North of Calgary, Alberta, Canada
75% ownership, full management control
Opened in April 2015
557 gaming machines, electronic tables
Restaurant, lounge & bar, event venues
5.5 furlong (0.7 miles) racetrack
Off-track horse betting parlor



Century Bets!

Exclusive license for Southern Alberta

Pari-mutuel off-track horse betting network

16 off-track horse betting parlors

100+ racetracks worldwide under contract





The image shows a modern, multi-story building with a glass facade and a white section. The building is identified as 'Casinos Poland' by a sign on its upper level. The sign features a red logo resembling a stylized 'P' or a flame, followed by the text 'Casinos Poland' in a blue, sans-serif font. The building is situated in an urban environment, with a tram and cars visible in the foreground. The sky is blue with scattered white clouds. In the bottom right corner, there is a small number '14'. In the bottom left corner, there is a decorative border of yellow and purple flowers.

Casinos Poland

Eight casinos in major cities in Poland

66.6% ownership stake since April 2013

79 gaming tables, 504 gaming machines

High-quality casinos in 4- and 5-star hotels

Limited number of licenses

Catering to international guests and locals

Mendoza, Argentina

Minority stake in Mendoza Central SA

Long-term consulting services agreement

Main shareholders affiliates of UnoMedios

MCE leases slots to Casino de Mendoza

MCE receives 43% of slot revenue

Potential to grow in Latin America



Aruba, Caribbean

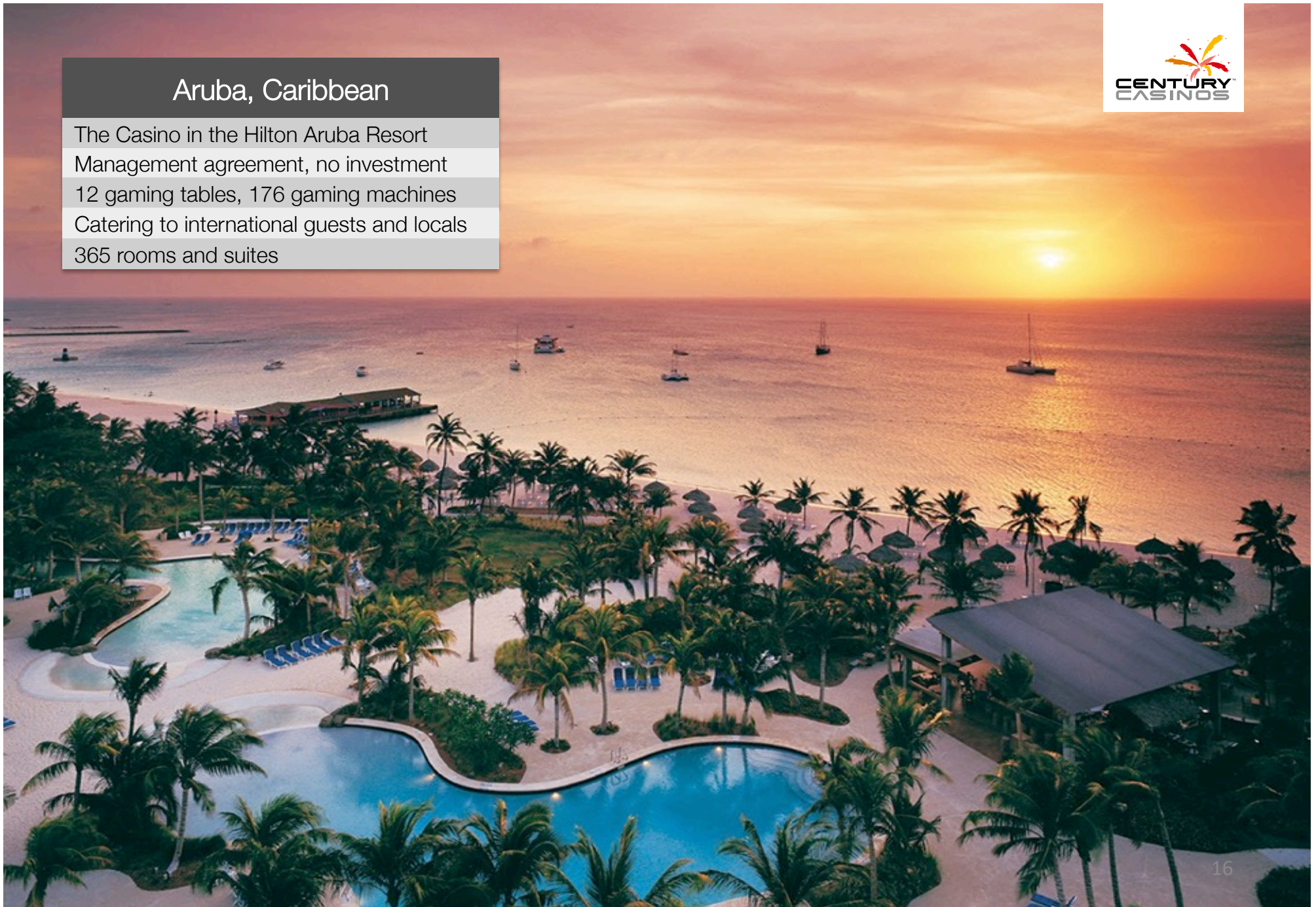
The Casino in the Hilton Aruba Resort

Management agreement, no investment

12 gaming tables, 176 gaming machines

Catering to international guests and locals

365 rooms and suites



Cruise Vessels

Largest independent ship casino operator

13 casinos on luxury vessels

35 gaming tables, 220 gaming machines

Maritime Labor Convention 2006 certified



Diamond Cruises (China)

Glory Sea 辉煌号

Start in summer 2016, home port Shanghai

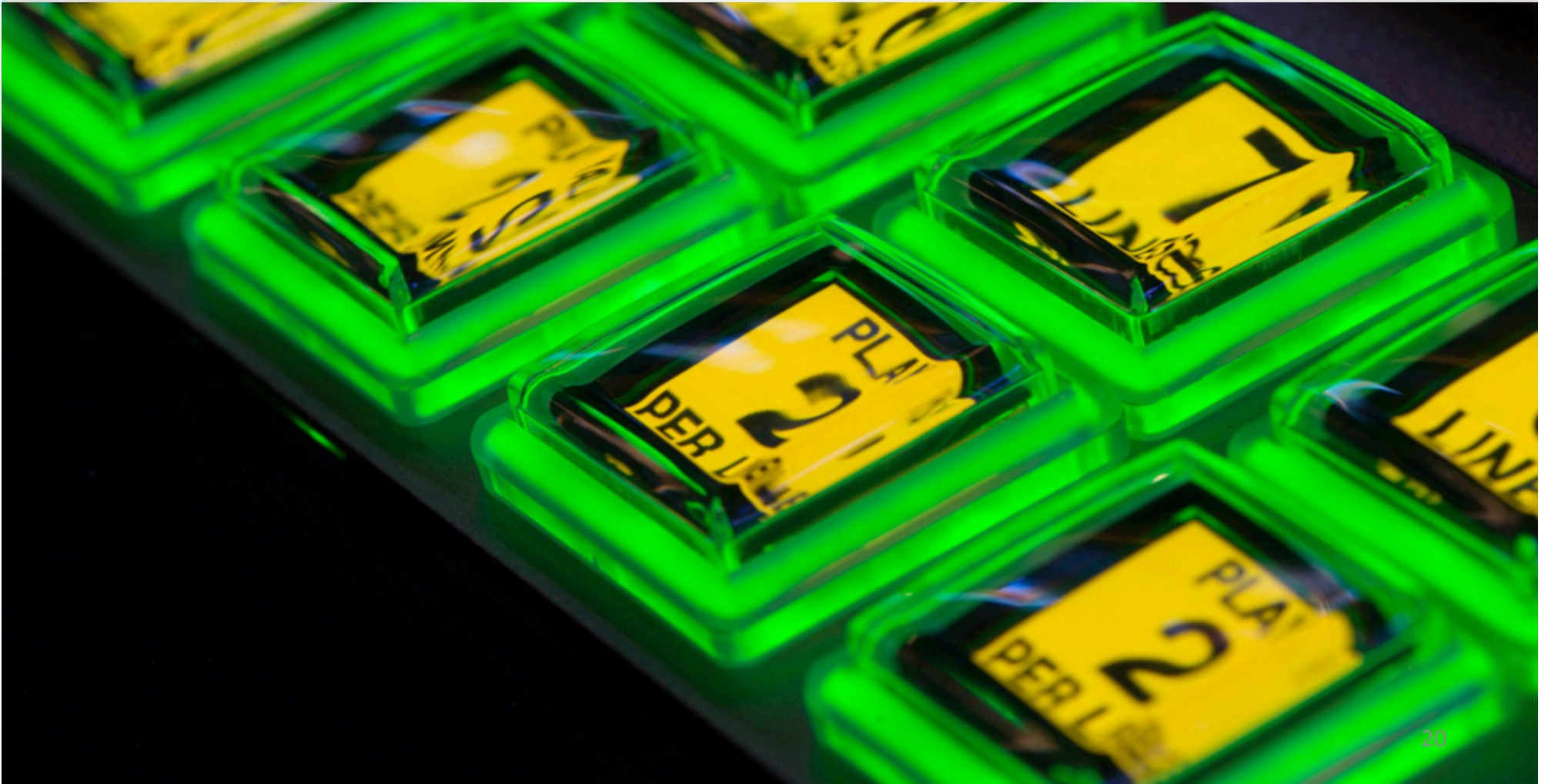
17 Tables, 20 Slots

1,200 max. passengers





Financial Results





Income Statement

In USD millions	Q3 2016	Q3 2015	Change
Net Operating Revenue as reported (GAAP)	34.5	33.5	3%
Unfavorable foreign currency impact vs. Q2 2015	0.4		
Adjusted and Constant Currency (non-GAAP)*	34.9	33.5	4%
Adjusted EBITDA as reported	6.3	6.7	(7%)
Unfavorable foreign currency impact vs. Q2 2015	0.1		
Constant Currency (non-GAAP)*	6.4	6.7	(6%)

* Net Operating Revenue on a constant currency basis and Adjusted EBITDA as reported and on a constant currency basis are non-GAAP financial measures.

USA (Colorado) Q3 2016 vs. Q3 2015

Net Operating Revenue	3%
Adj. EBITDA	5%
Century Casino & Hotel Central City	
The economy and consumer sentiment in the greater Denver metro area continue to be strong and we see consumers growing more confident and showing a greater willingness to spend. Double-digit increases in Hotel and F&B revenue.	
Century Casino & Hotel Cripple Creek	
Effective marketing programs, strong slot play, double-digit increase in hotel revenue. Focus on growing VIP player development.	

Canada (Alberta) Q3 2016 vs. Q3 2015

Net Operating Revenue	(2%)
Adj. EBITDA	(14%)
Century Casino & Hotel Edmonton	
Our largest property. Extensive construction and remodel of gaming floor and restaurants/bars lead to double-digit decrease in table revenue as well as hotel and F&B revenue. Slot play stable.	
Century Casino Calgary	
Still volatile. Continuing to focus on marketing and growing Player's Club program.	
Century Downs Racetrack and Casino	
Double-digit revenue and EBITDA growth. Strong operating margin, 41%. Only race track in greater Calgary area, located on QE2 highway adjacent to major regional shopping mall.	
Century Bets!	
16 OTB-parlors in Southern Alberta, high return on (small) investment.	

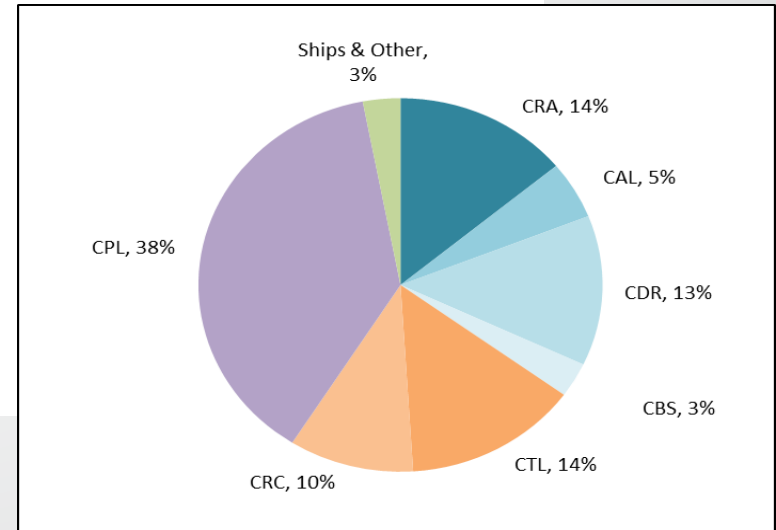
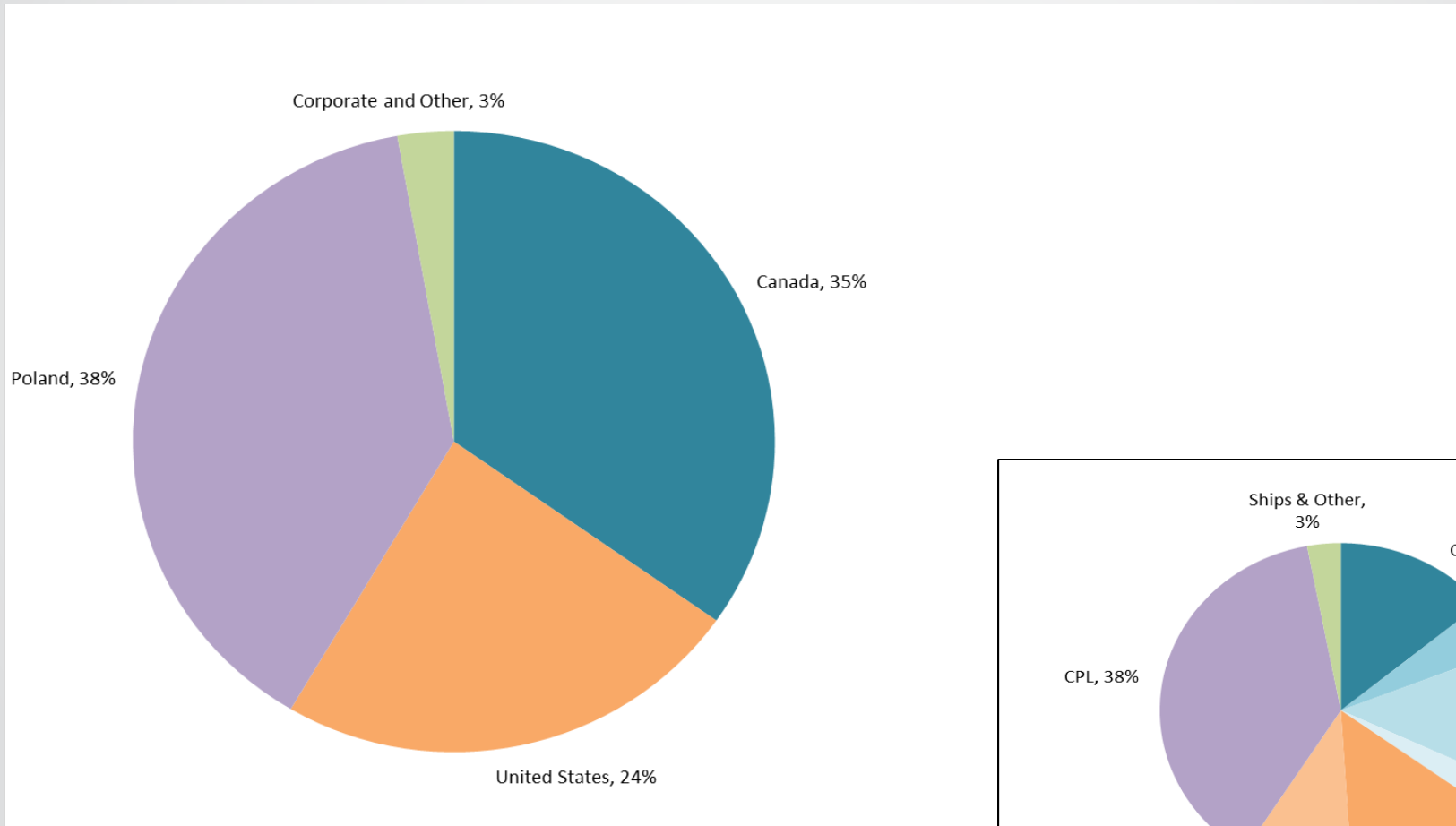
Poland (Eastern Europe) Q3 2016 vs. Q3 2015

Net Operating Revenue	11%
Adj. EBITDA	18%
Eight Casinos in Warsaw (2), Krakow, Lodz, Wroclaw, Poznan, Sosnowiec and Plock	
Strong operational growth, both slot and table play up year-over-year.	
Player loyalty program very popular at all locations.	

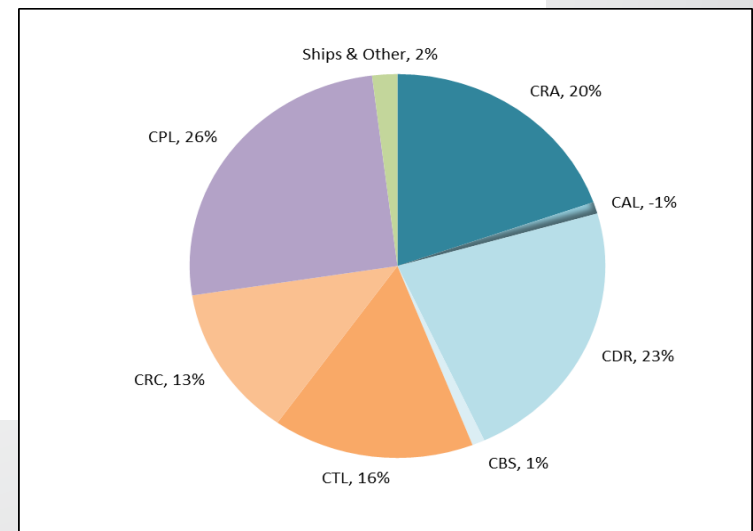
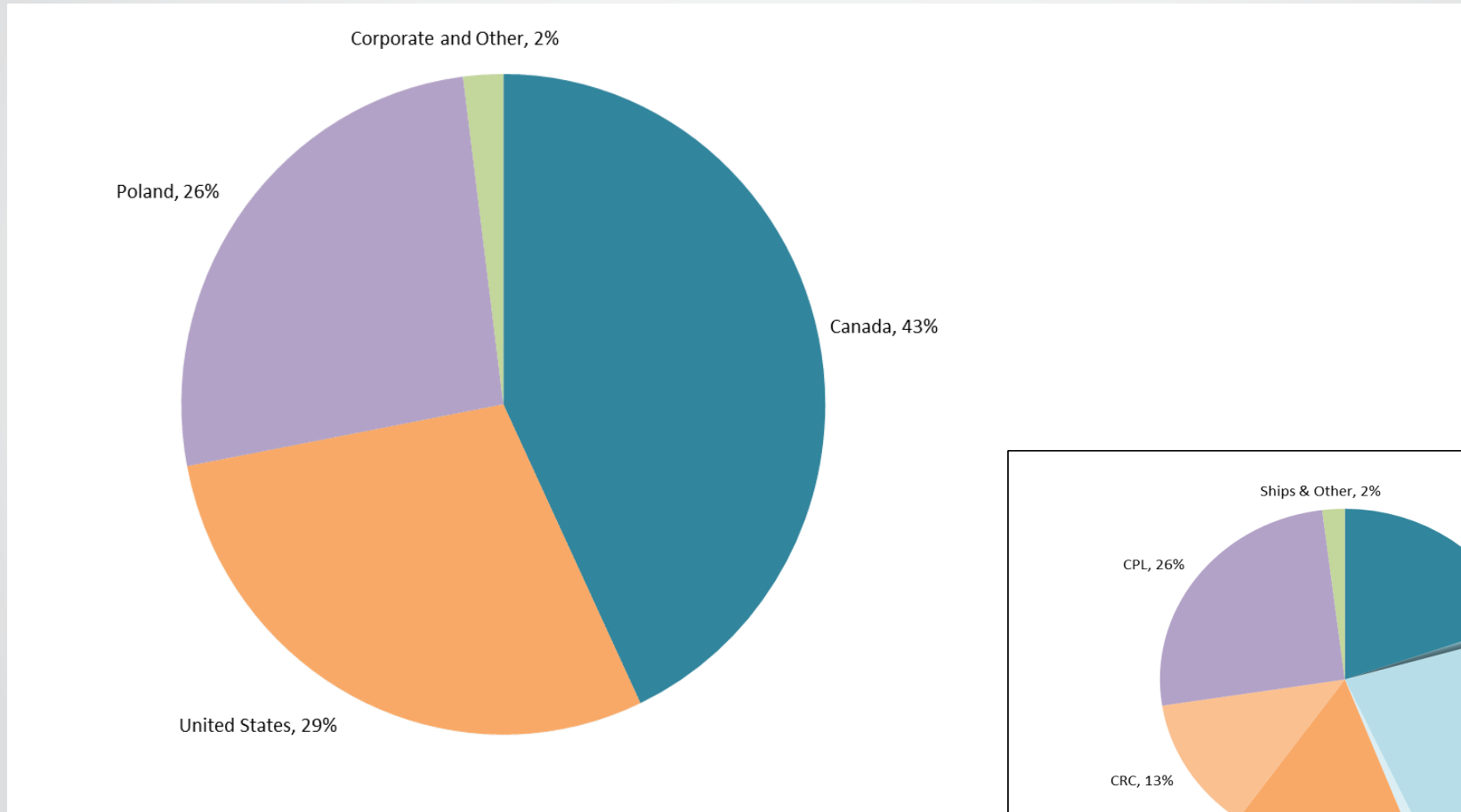
Ship Casinos and Management Contracts Q3 2016 vs. Q3 2015

Net Operating Revenue	6%
Adj. EBITDA	(57%)
<p>Mein Schiff 1, 2, 3, 4 and 5, Discovery (TUI Cruises) Wind Surf, Star, Spirit, Star Pride, Breeze and Legend (Windstar Cruises) Glory Sea (Diamond Cruises, China) Oceania Cruises and Seven Seas Cruises (Norwegian Cruise Line, consulting)</p> <p>In Q2 2015, sold concession agreement to Norwegian Cruise Line for \$3.6 million and two-year consulting contract. This quarter, higher costs due to three new shipcasino openings.</p>	
<p>Management of Casino at the Hilton Aruba</p> <p>New ownership and management (formerly Radisson) of hotel property. No investment from Century. Management fee income stable.</p>	
<p>Consulting arrangement for Casino de Mendoza, Argentina</p> <p>Fixed consulting fee plus EBITDA percentage.</p>	

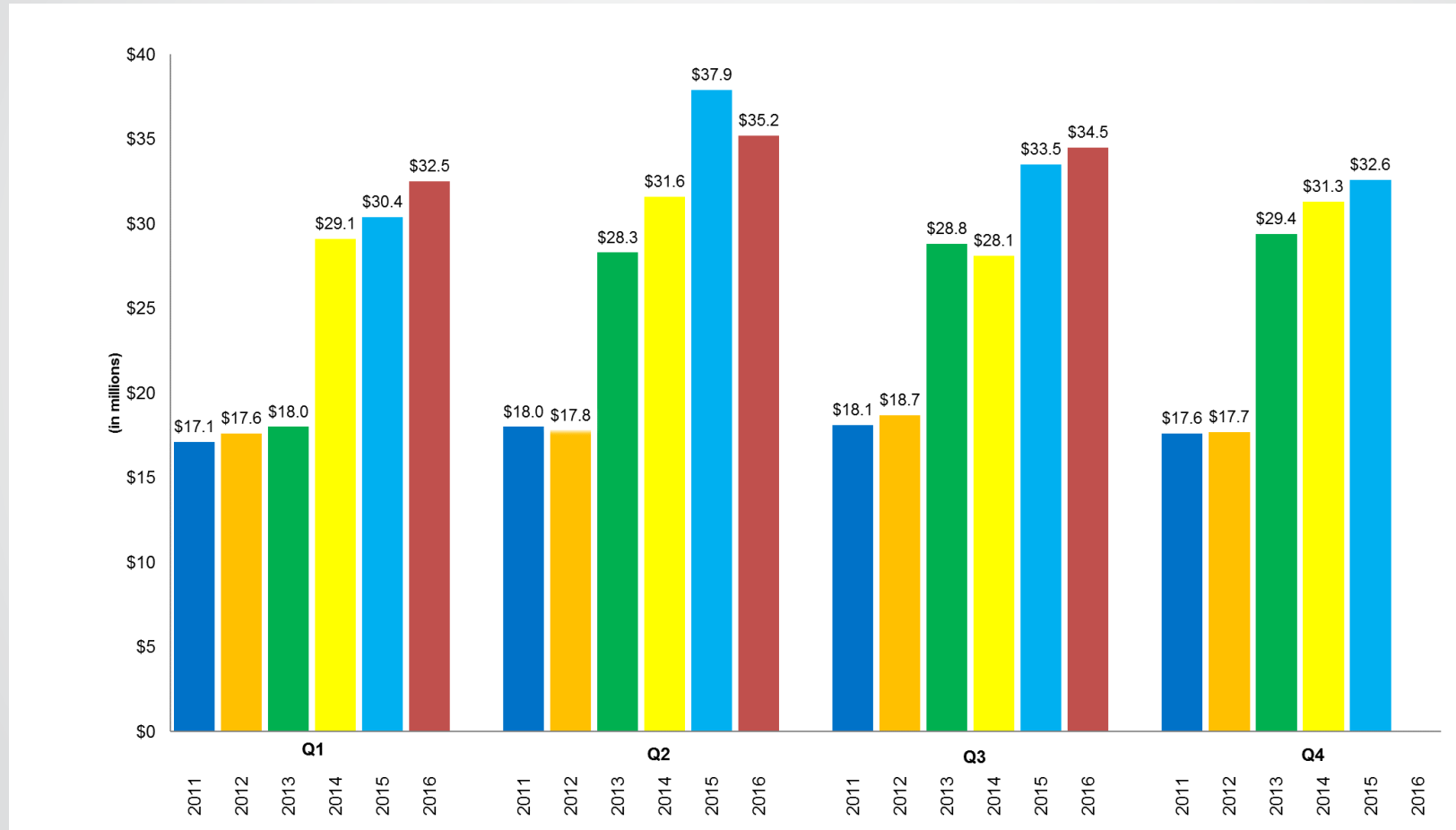
Net Operating Revenue by Operating Segment



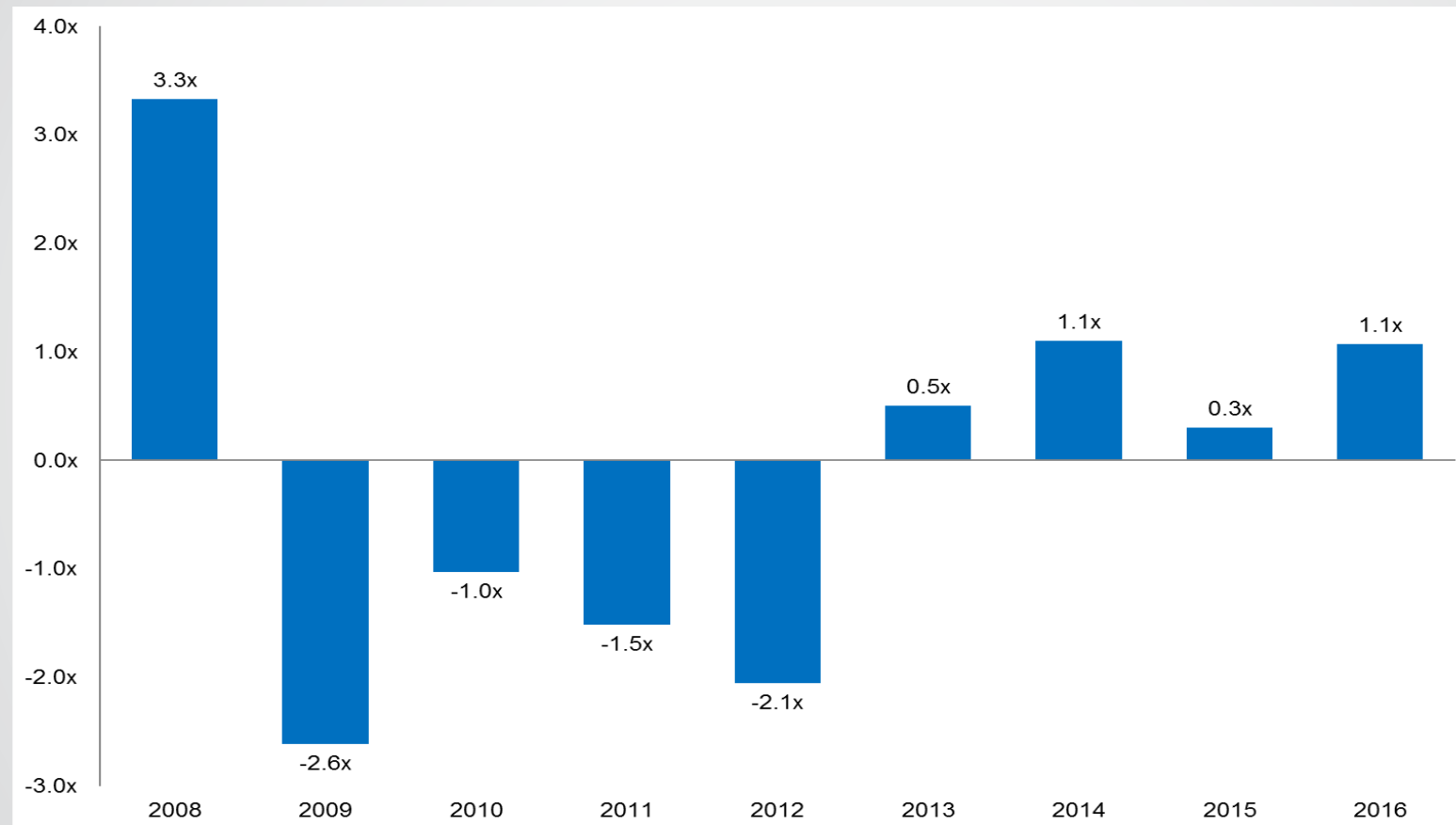
Adjusted EBITDA by Operating Segment



Net Operating Revenue per Quarter (in USD millions)



Net Debt to Adjusted EBITDA



* Net Debt is calculated as total debt minus cash and cash equivalents. Debt as of Sep 30, 2016 includes \$0.5 million related to Casinos Poland, Ltd., \$14.9 million related to Century Downs Racetrack and Casino's long-term land lease, and \$42.5 million related to our Bank of Montreal credit agreement.

Projects in Development

- \$6 million hotel development, Cripple Creek, Colorado
- \$40 million development of Racetrack and Casino in South Edmonton, Canada

Hotel project Cripple Creek, CO

Existing hotel "Best of Cripple Creek"

High gaming revenue per occupied room

New boutique-style development

32 rooms, including 8 suites

Glass elevator, atrium, rooftop bar, lounge

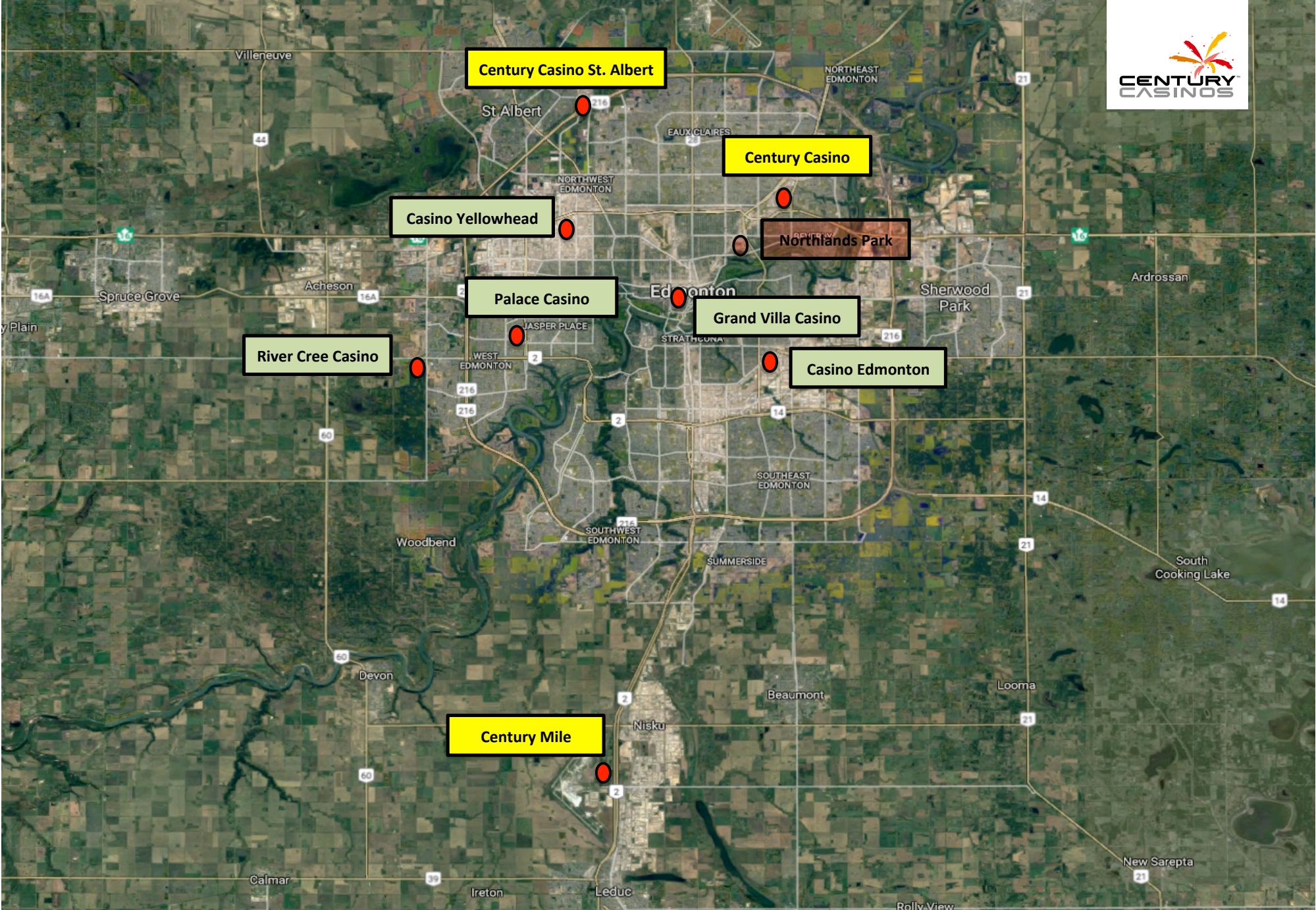
VIP player development





REC and Racetrack Edmonton

Successful applicant status in Sep 2016
Approx. CAN \$52 million total project cost
Edmonton Int'l Airport, one-mile Racetrack
600 gaming machines, parimutuel wagering
Restaurant, bar, lounge, entertainment
Projected opening end of 2018



Century Casino St. Albert

Century Casino

Casino Yellowhead

Northlands Park

Palace Casino

Grand Villa Casino

River Cree Casino

Casino Edmonton

Century Mile

Looking Ahead

- Robust operations with organic growth
- Largest property (Edmonton) newly refurbished, beautiful new VIP casino areas
- Newly opened ship-casinos expected to add from Q4 2016 forward
- Newly acquired Apex Casino (now Century Casino St. Albert) expected to add from Q4 2016 forward
- South Edmonton Racetrack and Casino project is long-term catalyst
- Solid balance sheet
- Additional projects under consideration



FINISH



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